# **OFFICE OF THE BURSAR**

113 Student Union 405-744-5993

Website: bursar.okstate.edu Email: <u>bursar@okstate.edu</u>



# **OFFICE OF THE BURSAR**

Centralized billing office for the University We bill for:

- Tuition/Fees
- Housing
- Meal Plan
- Student Health
- Books \*Including: Inclusive Access Online Books/Materials
- Parking Permits
- Athletic Tickets
- Other charges

All charges and credits go through our office including refunds of any overpayments on students' bursar account.



# **5 THINGS TO KNOW TODAY**

- Billing Due Date
- Payment Plan
- Authorized User
- Refunds
- Title IV Authorization



### FINANCIAL RESPONSIBILITY CONTRACT

- Students will consent to the Financial Responsibility contract when logging into O-Key.
- Entire contract is on the bursar website (bursar.okstate.edu).
- Enrollment at Oklahoma State University constitutes a contractual financial obligation to pay tuition and fees for enrolled classes.
- Account information can only be released to the student. It is the student's responsibility to notify parent/guardian of account balance and/or designate as Authorized User.
- If registration is not dropped, students remain financially responsible for the tuition and fee charges

### **AUTHORIZED USER & VIEWING BILLING STATEMENTS**

myOKSTATE	
Home Finance Employee	
Oklahoma State University Home	
P Welcome/Instructions	PApplications
Welcome to your portal new Banner users! This is your gateway to all things Banner and other important applications and communication tools. Currently the portal is populated with essential links. Your campus portal is a work in progress. Over time, it will become instrumental to your campus for disseminating information and providing links to campus specific applications for students and employees. If you experience issues with the portal application, please contact the helpdesk at <u>helpdesk@okstate.edu</u> or <u>405-744-</u> <u>HELP (4357)</u>	Self Service intervice for the constant of t
# Title IX Informaiton	
Oklahoma State University (OSU) is committed to maintaining a learning environment that is free from discriminatory conduct based on race, color, religion, sex, sexual orientation, gender identity, national origin, disability, age or protected veteran status. OSU does not discriminate on the basis of sex in its educational programs and activities. Examples of sexual misconduct and/or sex discrimination include: sexual violence, sexual harassment, sexual assault, domestic and intimate partner violence, stalking, or gender-based discrimination. OSU encourages any student who thinks that he or she may have been a victim of sexual misconduct or sexual discrimination to immediately report the incident to the Title IX Coordinator	<ul> <li>Dining Services</li> <li>Campus Maps</li> <li>Parking and Transit</li> <li>Safety Resources</li> <li>Directory</li> <li>Events Calendar</li> <li>Academic Calendar</li> <li>Hire OSU Grads</li> <li>OSU Stillwater/Tulsa Bursar Account</li> <li>Online Classroom (prior to Fall 2016)</li> </ul>

- Parents and guardians have access to student billing information online ONLY if listed as an "Authorized User."
  - Authorized User access bursar.okstate.edu
  - Student access by logging in at my.okstate.edu and selecting "OSU Stillwater/Tulsa Bursar Account under the Quick Links section.

# **VIEWING YOUR BURSAR INFORMATION**

			Logged in as: Logout [+
A My Account    My Profile    Make	Payment Payment Plans Deposits Refunds He	lp +	٠
Announcement	Please select payment Select Op	otion 🗸 Go!	My Profile Setup

#### Welcome to your OSU Account Center!

Here you can enroll in a semester monthly payment plan, view your bursar account activity, billing statements, 1098-T form, as well as make payments and store payment profiles. Complete the plan enrollment PRIOR to making a payment. In addition, you can set up others such as your parents or guardians to access your payment option plan information and make payments on your account.

Visit the **OSU Bursar Office** website for information regarding:

- College costs
- Fee descriptions
- Refund policies

-----

- Financial Responsibility Contract
- Payment and Collection policies

Learn more about tuition insurance **click** here.

Please select payment	Select Option 🗸 Go!		My Profile Setup
option			Authorized Users
Student Account	ID:		Personal Profile
Balance \$5,078.30		\$5,078.30	0
		View Activity	Security Settings
Statements			Consents and Agreements
Statements			
Click the button to view your cur and details.	rrent account balance View On-Dem	and Statement	Electronic Refunds
			Auto Bill Pay
Your latest eBill Statement (4/1/25) Statement : \$5,003.25	Vi	ew Statements	
Your latest 1098-T Tax statement 2024 1098-T Statement	Vi	ew Statements	

### ENTER AUTHORIZED USERS EMAIL ADDRESS AND ANSWER "YES"



# **BILLING INFORMATION & EMAIL NOTIFICATION**

- Billing notifications are sent to the student's Oklahoma State e-mail account and designated Authorized Users.
- Bills available:
  - Online at <u>my.okstate.edu</u> click on OSU Stillwater/Tulsa Bursar Account under Quick Links.
  - Authorized users access link is located on <u>bursar.okstate.edu</u> under Billing & Payment
- NO Paper bills
- Billing Email Notifications sent monthly:
  - Fall: First notification sent Sept. 1<sup>st</sup> and due no later than Sept. 15<sup>th</sup>
  - Spring: First notification sent Feb. 1<sup>st</sup> and due no later than Feb. 15<sup>th</sup>

### **BILLING NOTIFICATION EXAMPLE**



OSU understands there may be instances you could encounter financial difficulties. We are here to help and encourage you to reach out to discuss options by emailing <u>bursar@okstate.edu</u>.

View your new monthly bursar statement, account activity, enroll in the semester payment plan, set up a direct deposit refund profile, and authorized user:

- https://my.okstate.edu/
- Under Quick Links
- Click OSU Stillwater/Tulsa Bursar Account

Update Address Information in Self Service:

- <u>https://my.okstate.edu/</u> portal
- · Click the Self Service icon
- From the Personal Information tab
- Click Update Address and Phone

Payment in full is due by the 15th of the month unless you are enrolled in the payment plan. Past due accounts accrue a penalty at the rate of 1.5% monthly (19.56% APY) and incur enrollment holds.

To help manage your financial obligations, OSU offers a semester based monthly payment plan. As an alternative to a lump-sum payment, you may set up a payment plan starting May 22nd. Your first installment payment is required when enrolling in the plan. Authorized Users or students can enroll in the plan via the portal by clicking OSU Stillwater/Tulsa Bursar Account under Quick Links; then click on the Payment Plan tab and follow the instructions. There is a \$25.00 fee to participate in the semester payment plan, however, there are no finance charges assessed and no enrollment holds if payments are made as promised. Please remember to enroll each semester to participate in the plan.

<u>Payment Plan participants</u>: installment payment notifications are sent in separate emails. The amount due below includes the anticipated installment payments scheduled and may indicate -0- amount due. The amount due is the current billed balance less the scheduled installment payments. Log in and click on eBill Statements to see the current billed balance.

A 3% convenience fee is added to all credit card bursar account payments. Credit card payments may only be made online. To avoid the convenience fee, you may consider several other options such as:

\* Online by Web Check/ACH

\* Mail checks, cashier checks or money orders to:

OSU Office of the Bursar

PO BOX 269038

Oklahoma City, Ok 73126-9038

### **BILLING STATEMENT EXAMPLE**

Note: If enrolled in the payment plan – pay according to the memo items as per below – not based on amount due

America's Brightest ORANGE		STATEMENT DATE	DUE DATE	AMOUNT DUE	
		06/01/2023	06/15/2023	\$0.00	
uestion? 5-744-5993 Irsar@okstate.e ay Online: ick To Make Pa CCOUNT S	Mail Payments Oklahoma State Office of the Burs PO Box 269038 Oklahoma City, 0 yment	To: University sar OK 73126-9038		Stu	ident ID: A
DATE		DESCRIPTION		CHARGES	CREDITS
	* PREVI	OUS BILLED BALANCE *	t	\$ 1,121.47	
05/15/2023 05/25/2023 05/15/2023	- CU ED Grad On-line Pgm N Payment Plan Enrollmer - CU ACH On-Line Payment	JRRENT CHARGES - Res Rate t RRENT PAYMENTS -		\$ 1,717.65 \$ 25.00	\$ 1,121.47
05/25/2023	ACH On-Line Payment				\$ 580.83
	* CURRENT BILLED BALANCE *			\$ 1,161.82	
06/01/2023 06/01/2023	Installment Summer 202 Installment Summer 202			\$ 580.91 \$ 580.91	
	***** MEMO BALANCE *****				\$ 1,161.82
P	AST DUE	PREVIOUS BAL	ANCE	Total Amo	UNT DUE

# How to Make a Payment

Click on Make Payment, select payment option, date and payment amount can be changed, click add then continue



Enter payment amount and click 'Add' to include in the payment total.

Student Account   \$3,550.51	\$ 3,550.51	Add

#### **Personal Note**

Enter a brief payment note





# **TRADITIONAL PAYMENT** and PAYMENT PLAN

### Traditional Payment

- 1<sup>st</sup> bill available September/February
- + 100% of all charged are due prior to the  $15^{\text{th}}$

# Payment Option Plan (POP)

- Monthly payment plan (semester-based)
- 1<sup>st</sup> payment due at enrollment into plan
- Enrollment fee of \$25/semester
- No finance charges
- No enrollment holds
- Available online at my.okstate.edu by selecting "OSU Stillwater/Tulsa Bursar Account" or through a link sent to the Authorized User at the beginning of each semester

# CONSEQUENCES

- Failure to pay an account by the due date will result in finance charges & enrollment holds
- If you are on the Payment plan and payments are not current, the benefits associated with the plan are lost and enrollment holds will be placed
- Charging privilege holds are placed on the student's account with a past due balance.
  - This does not affect a student's meal plan as long as money is available on the plan
- Email notifications are sent when a hold is placed on the student's account.

### **REFUNDS FOR CREDIT BALANCE**

- **Direct Deposit-** Complete online through my.okstate.edu, click OSU Stillwater/Tulsa Bursar Account
  - Click My Payment Profile
    - Enter payment method and check box for refund options
    - Set as your preferred payment method.
  - Click Send Code. A passcode will be sent to you for Two-Step Verification. Please enter the passcode to save this refund method.
    - Refunds processed nightly and deposited directly into your bank account within 24-48 hours
  - Parent Plus Refund for Direct Deposit (via Authorized User link)
    - My profile
    - Payment profile
    - Enter banking information
    - Check "Use for Refunds"
- Refund Check
  - Paper checks are generated weekly
- Note:
  - Direct deposit refunds begin the 2<sup>nd</sup> day after disbursement
  - Students may have charges after the refund is issued please check bursar balance
  - Email notification is sent when a refund is processed

# TITLE IV AUTHORIZATION

The U.S. Department of Education requires OSU to obtain authorization to pay all charges on the bursar account.

- Accept question 1 on your online financial aid tab to pay all charges on the account.
- Accept question 2 if you allow OSU to apply Title IV financial aid to pay prior year charges up to \$200.
- If declined, will only pay allowable charges, which could result in a refund but still have a balance due to the University.
- Parent's must accept Title IV form which is available on bursar website under forms.



# THIRD-PARTY SCHOLARSHIPS and BILLING

Contact: Hollie Taylor or Steven Prudhomme 113 Student Union bursar.epayment@okstate.edu

Third-Party Scholarships will be applied to the current academic term

Third-Party Billing Application can be found at bursar.okstate.edu under "forms"

Payments should be mailed to: OSU Bursar – Scholarships PO Box 25848 Oklahoma City, OK 73125-0848



Proxy Access

🗜 🥑 ellucian						Oklahoma State University	*	٩	J
Proxy Manageme	nt • Proxy Information								
	Proxy Information (i)		Passphrase						
	Profile (Required)		Go Pokes						
	First Name		L						
	First Name								
	Last Name		Authorizations (Required) (i)						
	Last Name		Select All	Сору	Copy Authorizations (i)				
	E-Mail			Colort o Donoon					
	E-Mail Address				Sele	ct a Person			
	Verify E-Mail		✓ University officials may discuss records with Proxy		ll educati	ion			
	Verify E-Mail Address								
	Relationship (i)								
	Select a Relationship	~							
	Start Date	Stop Date							
	MM/dd/yyyy	MM/dd/yy	/yy 🛱						

# 

# HERE TO HELP

Financial Counselor available:

- Monday thru Friday
- 9:00am-11:30am & 1:30pm-4:30pm

Visit with a counselor early in the semester to help with any financial concerns. This helps prevent a delay in future enrollment.

Visit the bursar website (bursar.okstate.edu) for additional information.

# **THINGS TO DO NOW**

- ✓ Direct Deposit Sign-Up
  - Set up the account you wish to receive refunds
- ✓ Add an Authorized User
- ✓ Set-up semester-based monthly payment plan (starting August 2025)
- ✓ If need, Tuition Insurance is available to students
- ✓ Accept Title IV Authorization (both questions)
- ✓ Complete your 2025-2026 FAFSA
- ✓ Verify financial aid is complete and accept awards
- $\checkmark$  Complete loan entrance counseling and the master promissory note
- ✓ Student Social Security Number this impacts your 1098T reporting to the IRS
  - An email will be sent if we need your SSN